

Schedule of Resident Fees: From 20 March 2008



Australian Government
Department of Health and Ageing

| Description | Rates (from 1 Jan 2008) | Rates for existing residents from 20/3/2008 | Rates for post 2008 reform residents ##### |
|---|---|---|---|
| Maximum Basic Daily Fee#: - all respite residents (pensioners and non-pensioners) - other residents who receive a full or part means-tested Australian pension## - other non-pensioner residents### Residents who were receiving care in a hostel on 30 September 1997 and who are NOT currently at a home that was a nursing home before 1 October 1997. - residents receiving full or part means-tested Australian pension## - non-pensioners### Residents who are currently receiving care in the same 'hostel' where they were living on 30 September 1997 and who are paying 'grandparented' variable fees <i>(see Residential Care Manual section 7.3.3)</i> | up to \$31.52 up to \$31.52 up to \$39.28 up to \$30.72 up to \$38.48 | up to \$32.05 up to \$32.05 up to \$39.94 up to \$31.25 up to \$39.14 | up to \$32.05 up to \$32.05 up to \$32.05 \$31.25 \$31.25 |
| Maximum Daily Income-Tested Fee: - residents receiving a full means-tested Australian pension - residents receiving a part means-tested Australian pension may be asked to pay - non-pensioner residents may be asked to pay | N/A up to \$24.26 up to \$55.28 | N/A up to \$24.66 up to \$56.21 | N/A up to \$24.66 up to \$56.57 |
| Pensioner allowable limit for accommodation bonds: The non-pensioner rate of basic daily care fee (above) may apply for pensioner residents whose accommodation bond is over this amount | \$135,000 | \$137,500 | N/A |
| Minimum assets a person must be left with when calculating the maximum Accommodation Bond | \$33,500 | \$34,500 | \$34,500 |
| Asset cutoff level - for fully supported * resident status - for partially supported * resident status - for concessional * resident status - for assisted * resident status | N/A N/A \$33,500 \$54,000 | N/A N/A \$34,500 \$55,000 | \$34,500 \$90,410.40 N/A N/A |
| Maximum permissible interest rate for Accommodation Payment agreements entered into - Accommodation Bond | From 1 January 2008 to 31 March 2008 11.15% | 20-31 March/1 April - 30 June 2008 11.15% / 11.69% | 20-31 March/1 April - 30 June 2008 11.15% / 11.69% |

- # Residents in designated remote areas may be asked to pay an additional \$1.06 per day (See section 7.3.9 of the Residential Care Manual).
- ## 'Pensioner' maximum rate also applies to blind pensioners & non-pensioner residents who have a dependent child.
- ### 'Non-pensioner' maximum rate also may apply for pre 20 March 2008 pensioners who agree to pay a bond above the 'pensioner allowable limit'.
- #### Including pre 20 March 2008 residents who leave permanent care for more than 28 days.
- * See Residential Care Manual.

| | | | |
|---|----------|----------|----------|
| Age pension rates | \$519.20 | \$528.00 | \$528.00 |
| Age pension per fortnight (maximum basic rate) | | | |
| Age pension per fortnight (maximum basic rate + GST supplement) | \$537.70 | \$546.80 | \$546.80 |

Schedule of Resident Charges: From 20 March 2008



Australian Government
Department of Health and Ageing

| Description | Rates (from 1 Jan 2008) | Rates for existing residents from 20/3/2008 | Rates for post 2008 reform residents |
|---|----------------------------|---|--|
| Asset cutoff level | | | |
| - for fully supported resident status | N/A | N/A | \$34,500 |
| - for partially supported resident status | N/A | N/A | \$90,410.40 |
| - for concessional resident status | \$33,500 | \$34,500 | N/A |
| - for assisted resident status | \$54,000 | \$55,000 | N/A |
| Maximum permissible interest rate | | | |
| - for Accommodation Payment agreements entered into | From 1 Jan 2008 | From 20 Mar 2008 | From 20 Mar 2008 |
| - Accommodation Charge | 7% | 8% | 8% |

| Maximum Accommodation Charge for new entrants to your home* 20 March 2008 - 30 June 2008 | Rates for post 2008 reform residents |
|---|---|
| - for concessional residents and charge exempt residents | N/A |
| - for fully supported residents | N/A |
| Residents who first entered residential aged care from 20/3/2008 # | |
| . non-supported residents, if their assets at entry are at least \$90,410.40 | |
| -that are not in receipt of a means-tested Australian pension | \$26.88 |
| -that are in receipt of a means-tested Australian pension | \$19.56 |
| . supported residents, if their assets at entry are equal to or less than \$90,410.40 | calculated amount ^{###} |

| Maximum Accommodation Charge for pre 20 March 2008 residents who enter your home* during the period 20 March 2008 - 30 June 2008 | Rates (from 20 March 2008) |
|---|---------------------------------|
| - for concessional residents and charge exempt residents | N/A |
| Residents who first entered residential aged care from 1/7/2004 | |
| . assisted residents, if their assets at entry are at least \$53,353 | \$10.33 |
| . assisted residents, if their assets at entry are less than \$53,353 | calculated amount ^{**} |
| . other residents, if their assets at entry are at least \$67,460 | \$18.06 |
| . other residents, if their assets at entry are less than \$67,460 | calculated amount ^{**} |
| Residents who first entered residential aged care before 1/7/2004^{###} | |
| . assisted residents, if their assets at entry are at least \$48,900 | \$7.89 |
| . assisted residents, if their assets at entry are less than \$48,900 | calculated amount ^{**} |
| . other residents, if assets at entry are at least \$63,262 | \$15.76 |
| . other residents, if assets at entry are less than \$63,262 | calculated amount ^{**} |

Including pre 20 March 2008 who leave permanent residential aged care for more than 28 days.

As advised by the Department of Health and Ageing.

Accommodation charge limited to a maximum period of five years and is fixed at date of entry.

* From 20 March 2008, accommodation charges are capped, even if a resident moves from one home to another, provided that there is not a break in care of more than 28 days (excluding leave).